Storskogen Group AB (publ)

Final Terms

for Loan number 01

under Storskogen Group AB (publ)'s Swedish MTN Programme (the "MTN Programme")

The following are the final terms and conditions ("**Final Terms**") of Loan no. 01 (the "**Loan**") that Storskogen Group AB (publ), reg. no. 559223-8694, (the "**Issuer**") issues in the capital market under the MTN Programme.

The general terms and conditions dated 9 November 2026 (the "**General Terms and Conditions**") set out in the Issuer's base prospectus dated, approved and registered with the Swedish Financial Supervisory Authority on 9 November 2026, prepared by the Issuer in accordance with Article 8 of the Regulation (EU) 2017/1129 "**Prospectus Regulation**" (the "**Base Prospectus**") and the Final Terms set forth below shall apply to the Loan. Unless otherwise stated, definitions used in these Final Terms shall have the meaning set forth in the General Terms and Conditions or otherwise in the Issuer's Base Prospectus, including any published supplemental prospectus prepared for the MTN Programme from time to time in accordance with the Prospectus Regulation.

This document constitutes the Final Terms for the Loan and has been prepared in accordance with Article 8.4 of the Prospectus Regulation. Complete information regarding the Issuer and the Loan may only be obtained through a reading of the Final Terms together with the Base Prospectus. The Base Prospectus and any supplemental prospectus are available on the Issuer's website (www.storskogen.com).

GENERAL

1.	**Loan number:**		01
	(i)	Tranche number:	01
2.	**Aggregate Nominal Amount:**		
	(i)	For the Loan:	SEK 500,000,000
	(ii)	Tranche 1:	SEK 500,000,000
3.	**Price per Note:**		100% of the Nominal Amount
4.	**Currency:**		SEK
5.	**Nominal Amount:**		SEK 1,250,000
6.	**Issue Date:**		18 November 2026
7.	**Interest Commencement Date:**		Issue Date
8.	**Maturity Date:**		3 January 2031
9.	**Voluntary total redemption (call option):**		Further details specified under paragraph 15
10.	**Interest structure:**		Floating Rate (FRN)
11.	**Basis for calculation of interest:**		Nominal Amount

BASIS FOR CALCULATION OF RETURN

12.	**Fixed Interest Rate:**		Not applicable
13.	**Floating Rate (FRN):**		Applicable
	(i)	Base Rate:	3 months STIBOR
	(ii)	Margin:	+ 2.50 % *per annum*
	(iii)	Interest Determination Date:	Two Business Days prior to the first day of each Interest Period, commencing on 16 November 2026.
	(iv)	Interest Period:	Period from (but excluding) 18 November 2026 up to and including 18 February 2027 (the first interest period) and thereafter each period of approximately 3 months with the final day on an Interest Payment Date.
	(v)	Interest Payment Date(s):	18 February, 18 May, 18 August and 18 November of each year, the first time on 18 February 2027 and the last time on 3 January 2031. However, if such a day is not a Business Day, the Interest Payment Date shall instead be the next Business Day provided that such Business Day does not fall in the new calendar month, in which case the Interest Payment Date shall be the preceding Business Day.
	(vi)	Day Count Convention:	Actual/360
	(vii)	Risk factors:	In accordance with the risk factor with the heading "*Notes with floating interest rate*" in the Base Prospectus.

REPAYMENT

14.	**Amount with which Notes are to be repaid on the Maturity Date:**	100% of the Nominal Amount
15.	**Voluntary total redemption (call option):**	Applicable

The Issuer may redeem all, and not some only, of the outstanding Notes in accordance with Clause 8.3 in the General Terms and Conditions:

(a) an amount equivalent to the sum of (i) 101.00 per cent. of the Nominal Amount and (ii) the remaining interest payments up until (but not including) the date falling 24 months after the First Issue Date (the "**First Call Date**"), if the call option is exercised on or after the First Issue Date up to (but not including) the First Call Date;

(b) 101.00 per cent. of the Nominal Amount if the call option is exercised on or after the First Call Date up to (but not including) the date falling 30 months after the First Issue Date;

(c) 100.75 per cent. of the Nominal Amount if the call option is exercised on or after the date falling 30 months after the First Issue Date up to (but not including) the date falling 36 months after the First Issue Date;

(d) 100.50 per cent. of the Nominal Amount if the call option is exercised on or after the date falling 36 months after the First Issue Date up to (but not including) the date falling 42 months after the First Issue Date;

(e) subject to paragraph (f) below, 100.25 per cent. of the Nominal Amount if the call option is exercised on or after the date falling 42 months after the First Issue Date up to (but not including) the Maturity Date; or

(f) 100 per cent. of the Nominal Amount if the call option is exercised on or after the date falling 6 months prior to the Maturity Date up to (but not including) the Maturity Date, provided that such early redemption is financed in part or in full by way of the Issuer issuing Market Loan(s) in one or several issues.

For the purpose of calculating the remaining interest payments pursuant to (a) above, it shall be assumed that the Interest Rate for the period from the relevant Redemption Date to the First Call Date will be equal to the Interest Rate in effect on the date on which notice of redemption is given to the Noteholders.

MISCELLANEOUS

16.	**Issuing Dealer(s)**:	Danske Bank A/S, Danmark, Sverige Filial and Skandinaviska Enskilda Banken AB (publ)
17.	**Administrative Agent:**	Danske Bank A/S, Danmark, Sverige Filial
18.	**CSD:**	Euroclear Nordics AB
19.	**Admission to trading:**	Applicable
	(i) Regulated Market:	An application for registration will be submitted to the Corporate bond list of Nasdaq Stockholm
	(ii) Estimate of all costs in conjunction with admission to trading:	SEK 94,500
	(iii) Total number of Notes admitted to trading:	400

	(iv)	Earliest date for admission to trading:	Tranche 1: Issue Date
20.	**ISIN:**		SE0031088950
21.	**Common Code:**		Not Applicable
22.	**Credit rating for Loan:**		Not applicable
23.	**Resolution as basis for the Issue:**		The Issuer's CEO and CFO resolved on the issue on 9 November 2026 based on the mandate given them by the Issuer's board of directors on 5 November 2026.
24.	**Interests of natural or legal persons involved in the issue:**		Other than the compensation paid to the Issuing Dealers based on their participation in the MTN Programme and this issue, the Issuer is not aware of any persons involved with any interest of significance to the issue.
25.	**Information from third parties:**		Not Applicable
26.	**Use of proceeds:**		The Net Proceeds shall be used for a partial tender offer of the Issuer's outstanding SEK 1.25 billion bonds due 2027 with ISIN SE0022240974 and for general corporate purposes.
27.	**Net Proceeds:**		SEK 500,000,000 less customary transaction costs and fees.

The Issuer confirms that it has disclosed all material events after the date of this MTN Programme regarding the Base Prospectus that could affect the market's perception of the Issuer.

The Issuer further confirms that the above Final Terms are applicable to the Loan, together with the General Terms and Conditions, and undertakes accordingly to pay principal and, where applicable, interest.

Stockholm 13 November 2026

STORSKOGEN GROUP AB (PUBL)

The Issuer
Storskogen Group AB (publ)

Name: CHRISTER HANSSON