storskogen

Storskogen announces results from the tender offer

2026-11-12 Regulatory information

Storskogen Group AB (publ) ("Storskogen") announces the results from the tender offer (the "Tender Offer") to the holders of Storskogen's outstanding bonds of SEK 1.25 billion with maturity in December 2027 (the "Bonds"), which Storskogen announced on 9 November 2026. The Tender Offer expired at 12:00 CET on 12 November 2026 and was made subject to the terms and conditions described in the tender information document dated 9 November 2026 (the "Tender Information Document").

Storskogen has accepted tenders of Bonds in an aggregate nominal amount of SEK 213.75 million and intends to complete the Tender Offer in accordance with the Tender Information Document. The price for the Bonds in the Tender Offer amounts to 101.875 per cent of the nominal amount. Storskogen will also pay accrued and unpaid interest from, but excluding, the previous interest payment date up until, and including, the settlement date for the Tender Offer. Settlement for the Tender Offer is expected to occur on 18 November 2026, i.e. on the same date as the settlement date for Storskogen's issue of new bonds in an amount of SEK 500 million which was announced on 11 November 2026.

Danske Bank and SEB have acted as dealer managers and Gernandt & Danielsson has acted as legal advisor in connection with the Tender Offer.

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ABOUT STORSKOGEN

Storskogen is an international group of businesses across trade, industry and services. With a long-term ownership horizon, Storskogen acquires and develops leading small and medium-sized businesses in selected industries. The company has approximately 10,000 employees and generates net sales of SEK 34 billion. Storskogen is listed on Nasdaq Stockholm. www.storskogen.com