storskogen

Storskogen issues bonds

2026-11-11 Regulatory information

Storskogen Group AB (publ) ("Storskogen") successfully issues senior unsecured bonds of SEK 500 million to finance the partial repurchase of bonds due in December 2027 and for general corporate purposes.

Storskogen has issued senior unsecured bonds of SEK 500 million under its MTN programme with a framework of SEK 7,000 million (the "Bond Issue"). The bonds will carry a floating interest rate of 3m Stibor + 250 basis points per annum and mature in January 2031.

"Our new bond programme provides us with greater financing flexibility. We are very pleased with the strong interest in our first issue under the programme and that we have also been able to further reduce our interest margin", says Lena Glader, CFO of Storskogen.

The Bond Issue is expected to settle on 18 November 2026 and the proceeds from the Bond Issue will be used to finance the partial tender offer for Storskogen's existing bonds due on 7 December 2027, which was announced on 9 November 2026, and for general corporate purposes.

Storskogen intends to apply for admission to trading of the bonds on the corporate bond list of Nasdaq Stockholm.

Danske Bank and SEB have acted as dealers and joint bookrunners, and Gernandt & Danielsson has acted as legal advisor, in connection with the Bond Issue.

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ABOUT STORSKOGEN

Storskogen is an international group of businesses across trade, industry and services. With a long-term ownership horizon, Storskogen acquires and develops leading small and medium-sized businesses in selected industries. The company has approximately 10,000 employees and generates net sales of SEK 34 billion. Storskogen is listed on Nasdaq Stockholm. www.storskogen.com