

# Storskogen successfully issues bonds of SEK 1,000 million to finance redemption of outstanding 2021/2025 bonds

2025-09-23 Regulatory information

Storskogen Group AB (publ) ("**Storskogen**") successfully issues senior unsecured bonds of SEK 1,000 million to finance the early redemption of outstanding bonds due in 2025 and for general corporate purposes.

Storskogen has successfully issued senior unsecured bonds of SEK 1,000 million under a framework of SEK 2,000 million (the "**Bond Issue**"). The bonds will carry a floating interest rate of 3m Stibor + 265 basis points per annum and mature in April 2030.

The Bond Issue is expected to settle on 7 October 2025 and the proceeds from the Bond Issue will be used to finance the early redemption of Storskogen's existing bonds due on 1 December 2025, which was announced on 22 September 2025, and for general corporate purposes.

"We are grateful for the strong support and continued trust from our investors. With no near-term maturities and a robust balance sheet, we are well positioned to create long-term value through both organic and acquired growth", says Lena Glader, CFO of Storskogen.

Storskogen intends to apply for admission to trading of the bonds on the corporate bond list of Nasdaq Stockholm.

Danske Bank, Nordea and SB1 Markets have acted as global coordinators in respect of the Bond Issue. In addition, Danske Bank, Nordea and SB1 Markets together with DNB Carnegie and SEB have acted as joint bookrunners in respect of the Bond Issue.

Gernandt & Danielsson has acted as legal advisor.

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## ABOUT STORSKOGEN

Storskogen is an international group of businesses across trade, industry and services. With a long-term ownership horizon, Storskogen acquires and develops leading small and medium-sized businesses in selected industries. The company has approximately 11,000 employees and generates net sales of SEK 33 billion. Storskogen is listed on Nasdaq Stockholm. [www.storskogen.com](http://www.storskogen.com)

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