

Storskogen resolves on a directed share issue to the sellers of Swedwise

PRESS RELEASE, 2022-04-01

The Board of Directors of Storskogen Group AB (publ) (“**Storskogen**”) has, in accordance with the press release published on 25 March 2022 and based on the authorisation from the extraordinary general meeting on 24 September 2021, resolved upon a directed share issue of 4,158,306 B-shares to the sellers of VSH Holding, a parent company to Swedwise AB (“Swedwise”).

On 25 March 2022, Storskogen announced that the group had entered into an agreement to acquire 82 percent of the shares in Swedwise and that SEK 103 m of the consideration would be paid with newly issued B-shares in Storskogen. In order to settle this part of the consideration, the Board of Directors of Storskogen has today, based on the authorisation from the extraordinary general meeting on 24 September 2021, resolved upon a directed share issue of 4,158,306 B-shares in Storskogen (corresponding to a dilution effect of approximately 0.25 percent of the share capital and approximately 0.14 percent of the votes). The subscription price, which pursuant to the share purchase agreement was to correspond to the Volume Weighted Average Price for the Storskogen B-share on Nasdaq Stockholm during the 10 trading days up to and including the third day before closing of the transaction (*i.e.*, from and including 16 March 2022 up to and including 29 March 2022), amounted to SEK 24.7697 per B-share.

Following the directed share issue, the total number of shares and votes in Storskogen amounts to 1,676,921,494 shares (of which 148,001,374 A-shares and 1,528,920,120 B-shares) and 3,008,933,860 votes. The share capital increases with SEK 2,097.1485 to SEK 838,460.747.

For more information, please contact:

Lena Glader, CFO

+46 73 988 44 66

lena.glader@storskogen.com

Erik Kronqvist, Head of IR

+46 70 697 22 22

erik.kronqvist@storskogen.com

ABOUT STORSKOGEN

Storskogen acquires and manages well-managed and profitable small and medium-sized enterprises within the business areas Industry, Trade and Services in the Nordic countries, DACH and the United Kingdom. On 31 December 2021, Storskogen consisted of 105 business units with a total of approximately 9,000 employees and a trailing annual turnover (RTM) of over SEK 23 billion.