



Storskogen successfully issues subsequent senior unsecured bonds of SEK 1 billion

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Stockholm, January 21, 2022 – Storskogen Group AB (publ) (“Storskogen”) successfully issues subsequent senior unsecured bonds of SEK 1 billion.

Storskogen has successfully issued subsequent senior unsecured bonds of SEK 1 billion under the framework of the company’s existing bond loan with ISIN SE0017084650. Following the subsequent bond issue, in total SEK 3 billion will be outstanding under the framework.

The transaction received strong interest from Nordic investors. The subsequent bonds priced at 99.75% which corresponds to a floating interest of 3m Stibor + 3.07%.

The proceeds from the subsequent bond issue will be used for general corporate purposes including acquisitions, investment in companies and repayment of existing debt incurred for such purposes.

DNB Markets, Nordea, SEB and Swedbank acted as joint bookrunners in the transaction.

Gernandt & Danielsson acted as legal advisor.

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About Storskogen

Storskogen acquires and manages well-managed and profitable small and medium-sized enterprises within the business areas Industry, Trade and Services in the Nordic countries, DACH and the United Kingdom. On 30 September 2021, Storskogen consisted of 94 business units with a total of approximately 7,000 employees and a trailing annual turnover (RTM) of over SEK 19 billion.