

Storskogen is contemplating an issue of subsequent bonds under existing framework

Stockholm, January 19, 2022 – Storskogen Group AB (publ) ("Storskogen") is contemplating an issue of subsequent senior unsecured bonds under an existing framework.

Storskogen has mandated DNB Markets, Nordea, SEB and Swedbank as Joint Bookrunners to arrange a series of investor meetings on January 20, 2022, to explore the possibility to issue subsequent bonds of up to SEK 1 billion under the framework of Storskogen's existing senior unsecured bond loan 2021/2025 (ISIN: SE0017084650) with a total framework of SEK 5 billion, under which an amount of SEK 2 billion is outstanding. The bond issue will be carried out, subject to market conditions.

The proceeds from the contemplated bond issue will be used for general corporate purposes including acquisitions, investment in companies and repayment of existing debt incurred for such purposes.

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About Storskogen

Storskogen acquires and manages well-managed and profitable small and medium-sized enterprises within the business areas Industry, Trade and Services in the Nordic countries, DACH and the United Kingdom. On 30 September 2021, Storskogen consisted of 94 business units with a total of approximately 7,000 employees and a trailing annual turnover (RTM) of over SEK 19 billion.