



Storskogen contemplates issuance of senior unsecured bonds

Stockholm, November 18, 2021 – Storskogen Group AB (publ) (“Storskogen”) has mandated banks to arrange investor meetings to explore the possibility to issue SEK denominated senior unsecured bonds.

Storskogen has mandated DNB Markets, Nordea, SEB and Swedbank to arrange a series of fixed income investor meetings starting on November 22, 2021, to explore the possibility to issue senior unsecured bonds with a floating and/or fixed interest rate and a four-year tenor. A capital markets transaction with an expected volume of around SEK 2 billion within a framework of SEK 5 billion will follow, subject to market conditions.

The proceeds from the contemplated bond issue will be used for general corporate purposes including acquisitions, investment in companies and repayment of existing debt incurred for such purposes.

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This information is information that Storskogen is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, on 18 November 2021 at 06:45 CET.

About Storskogen

Storskogen acquires and manages well-managed and profitable small and medium-sized enterprises within the business areas Industry, Trade and Services in the Nordic countries, DACH and the United Kingdom. At the end of the first half-year 2021, Storskogen consisted of 94 business units with a total of approximately 7,000 employees and a trailing annual turnover (RTM) of almost SEK 19 billion.