



Storskogen publishes prospectus and applies for admission to trading of bonds on Nasdaq Stockholm

On 14 May 2021, Storskogen Group AB (publ) ("Storskogen") successfully issued senior unsecured bonds in an initial amount of SEK 3 billion, under a total framework of SEK 4 billion (the "Bonds"). The Bonds have a tenor of three years and a floating interest rate of STIBOR three months plus 300 bps.

Pursuant to the terms and conditions for the Bonds, Storskogen has undertaken to apply for admission to trading of the Bonds on the corporate bond list of Nasdaq Stockholm. For this purpose, the company has prepared a listing prospectus which today has been approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*). The prospectus is available at the company's website www.storskogen.com and at the Swedish Financial Supervisory Authority's website www.fi.se. The application for admission to trading has been submitted and the first day of trading of the Bonds is estimated to be around 11 November 2021.

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The information was submitted for publication, through the agency of the contact persons set out above, at 16:00 CET on 9 November 2021.

About Storskogen

Storskogen acquires and manages well-managed and profitable small and medium-sized enterprises within the business areas Industry, Trade and Services in the Nordic countries, DACH and the United Kingdom. At the end of the first half-year 2021, Storskogen consisted of 94 business units with a total of approximately 7,000 employees and a trailing annual turnover (RTM) of almost SEK 19 billion.